

LLRpartners

LLR Partners, a leading middle-market private equity firm with **over \$1.4 billion under management**, assists talented management teams in growing their businesses by providing **capital**, strategic **counsel** and **access** to our extensive business network.

INVESTMENT CRITERIA

TARGET CHARACTERISTICS

Proven, scalable business model

COMPANY SIZE

Revenue in excess of \$20 million

TRANSACTION TYPES

Buyout, recapitalization
and growth capital

INVESTMENT SIZE

\$10 million to \$100 million
per transaction

OWNERSHIP

Majority or Minority Position

INDUSTRIES

Business Services
Education
Financial Services
Healthcare Services
Information Technology

REPRESENTATIVE INVESTMENTS:



GROWTH CAPITAL
Specialty pharma provider of acute-care products.



BUYOUT
Provider of business management software for the construction industry.



RECAPITALIZATION
Specialty finance company that purchases high-quality deferred payment obligations from individual holders.



RECAPITALIZATION AND GROWTH CAPITAL
Correctional treatment and jail management services.



RECAPITALIZATION AND GROWTH CAPITAL
Specialty finance company that provides revolving credit facilities and term loans to healthcare providers.



GROWTH CAPITAL
Leading operator of post-secondary cosmetology schools in the Midwest.



BUYOUT
Provider of storage management software solutions for Global 3000 companies.

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