

# LLRpartners

LLR Partners, a leading middle-market private equity firm with **over \$1.4 billion under management**, assists talented management teams in growing their businesses by providing **capital**, strategic **counsel** and **access** to our extensive business network.

## INVESTMENT CRITERIA

### TARGET CHARACTERISTICS

Proven, scalable business model

### COMPANY SIZE

Revenue in excess of \$20 million

### TRANSACTION TYPES

Buyout, recapitalization  
and growth capital

### INVESTMENT SIZE

\$10 million to \$100 million  
per transaction

### OWNERSHIP

Majority or Minority Position

### INDUSTRIES

Business Services  
Education  
Financial Services  
Healthcare Services  
Information Technology

## REPRESENTATIVE INVESTMENTS:



GROWTH CAPITAL  
Specialty pharma provider of acute-care products.



BUYOUT  
Provider of business management software for the construction industry.



RECAPITALIZATION  
Specialty finance company that purchases high-quality deferred payment obligations from individual holders.



RECAPITALIZATION AND GROWTH CAPITAL  
Correctional treatment and jail management services.



RECAPITALIZATION AND GROWTH CAPITAL  
Specialty finance company that provides revolving credit facilities and term loans to healthcare providers.



GROWTH CAPITAL  
Leading operator of post-secondary cosmetology schools in the Midwest.



BUYOUT  
Provider of storage management software solutions for Global 3000 companies.

## KEY CONTACTS:

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